

Technical Analyzer

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Intraday

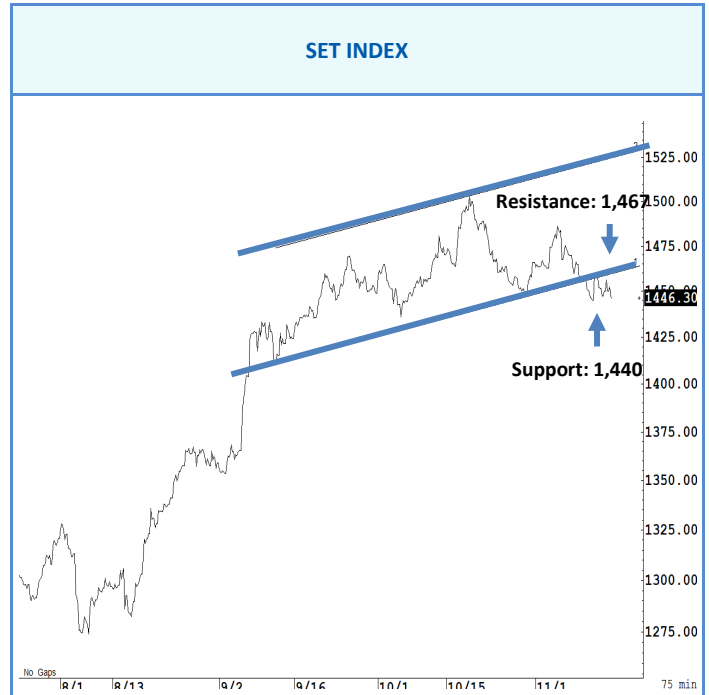
ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าส่วนใหญ่อยู่ในแดนบวก มีแรงซื้อขึ้นในหลาย ๆ ตลาด ขานรับญี่ปุ่นเปิดเผย GDP ขยายตัว 0.9% YoY ในไตรมาส 3/67 ขยายตัวติดต่อกันสองไตรมาส และสูงกว่าที่ตลาดคาดว่าจะขยายตัว 0.7% แรงหนุนจากการใช้จ่ายของผู้บริโภคที่ปรับขึ้น นอกจากนี้ยังเปิดเผยยอดค้าปลีกของจีนเดือนต.ค. ที่เพิ่มขึ้นมากกว่าคาด สำนักงานสถิติแห่งชาติจีน (NBS) เปิดเผยยอดค้าปลีกเดือนต.ค. พุ่งขึ้น 4.8% YoY มากกว่าที่ตลาดคาดว่าจะเพิ่มขึ้น 3.8% และเทียบกับเดือนก.ย. ที่เพิ่มขึ้นเพียง 3.2% เริ่มมีแรงส่งจากการใช้มาตรการกระตุ้นเศรษฐกิจชุดใหญ่ในช่วงปลายเดือนก.ย. ที่ผ่านมา การผลิตภาคอุตสาหกรรมของจีนปรับขึ้น 5.3% ในเดือนต.ค. ต่ำกว่าที่ตลาดคาดว่าจะเพิ่มขึ้น 5.6% ส่วนการลงทุนของจีนในช่วงเดือนม.ค. - ต.ค. ลดลง 10.3% YoY ส่งสัญญาณถดถอยต่อเนื่อง

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนลบ มีแรงขายหุ้น GULF, INTUCH, ADVANC และกลุ่มโรงกลั่น TOP, BCP จากแนวโน้มราคาน้ำมันดิบยังมีแรงกดดันจากอุปสงค์ที่หดตัว และอุปทานน้ำมันที่เพิ่มขึ้นในเดือนหน้า

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,440 จุด แนะนำ ซื้อเพื่อหวังผลดีดกลับขึ้นไปแถว ๆ 1,454 จุด รับรู้กำไร หุ่นที่แนะนำ AOT, ERW



การวิเคราะห์ทางเทคนิค

สั้น ๆ ดีดกลับไม่ข้ามแถว ๆ 940 จุด คาดว่าน่าจะย่อตัวกลับลงไปตั้งหลักแถว ๆ 930 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 940-930 จุด รับรู้กำไร

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Trading Buy:	Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
Neutral:	Share price may fall within the range of +/- 10% over the next 12 months
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